

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

BLOCKCHAIN MINING SUPPLY AND  
SERVICES LTD.,

Plaintiff,

–against–

SUPER CRYPTO MINING, INC. n/k/a  
DIGITAL FARMS, INC., and DPW  
HOLDINGS, INC. n/k/a AULT GLOBAL  
HOLDINGS, INC.,

Defendants.

Civil Action No. 1:18-cv-11099-ALC

**EXHIBIT O**

**TO DECLARATION OF DASHA CHESTUKHIN  
IN SUPPORT OF PLAINTIFF’S OPPOSITION TO DEFENDANTS’  
MOTION TO DISMISS THE FIRST AMENDED COMPLAINT  
PURSUANT TO FRCP 12(b)(2) AND 12(b)(6)**

Message

**From:** Darren Magot [darren@supercrypto.com]  
**Sent:** 9/14/2018 12:47:34 PM  
**To:** Milton Ault III [todd@dpwholdings.com]; Willy Tencer [wtencer@midcitycapital.ca]  
**CC:** Joe Kalfa - NADW [joekalfa@gmail.com]; Will Horne [will@dpwholdings.com]  
**Subject:** RE: payment

Hi Willy,

We wanted to be sure that you saw our announcement today where we got approval to raise \$23.50 million and we have begun that process to repay all outstanding debts. <https://finance.yahoo.com/news/dpw-holdings-announces-25-million-105000065.html>

We would like to proceed by paying the current outstanding balance with the funds raised via the preferred outlined above. We expect funds to begin to become available as soon as next week so we expect to have a clearly outlined payment plan for both the machines as well as the storage invoice. It really just depends on the effectiveness of our marketing plan that will begin on Monday.

Thank you,

Darren Magot  
714-887-6377

**From:** Milton Ault III <todd@dpwholdings.com>  
**Sent:** Friday, September 14, 2018 12:19 PM  
**To:** Willy Tencer <wtencer@midcitycapital.ca>  
**Cc:** Darren Magot <darren@supercrypto.com>; Joe Kalfa - NADW <joekalfa@gmail.com>  
**Subject:** Re: payment

just got approved

On Fri, Sep 14, 2018 at 10:36 AM, Willy Tencer <wtencer@midcitycapital.ca> wrote:

Are we done??

Where do we go from here?

Please give me the latest.

thx

Willy Tencer

Blockchain Mining Supply and Services Ltd.

200 - 345 Wilson Ave.,

Toronto, ON M3H 5W1

Tel. 416 398 1198

Fax 416 398 0878

wtencer@midcitycapital.ca

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Milton "Todd" Ault III  
Chairman & CEO  
DPW Holdings, Inc  
714-916-8498 Cell

NYSE American (DPW)